PREVENTING & ADDRESSING UNRELIABLE PAM[®] RESPONSES

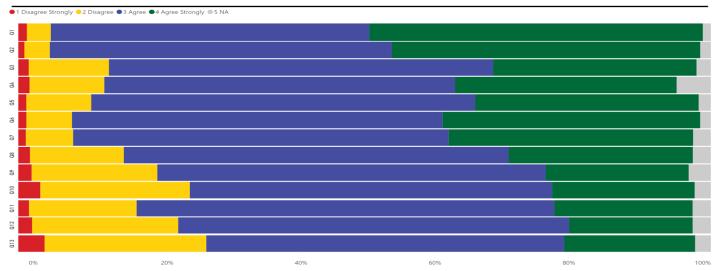


Hundreds of research studies published in more than 30 countries since 2004 consistently demonstrate that the Patient Activation Measure[®] (PAM[®]) reliably and accurately measures the knowledge, skills and confidence related to an individual's health self-management ability. However, accurate measurement requires that PAM survey respondents fully participate and answer each statement as truthfully as possible.

Inaccurate responses are a challenge for any survey. Fortunately, the rate of unreliable response with PAM is quite low. Moreover, PAM statements have a deliberate difficulty structure that allows unreliable response patterns to be quickly identified and addressed. This can help ensure that each respondent receives the appropriate level of support at the right time.

PAM Survey Agreement Difficulty

The statements comprising the PAM survey are intentionally designed to be more difficult to find agreement with as the respondent proceeds through the assessment. As noted in the PAM answer distribution chart below, blue and green bars, representing Agree and Agree Strongly, generally grow shorter for each successive statement in the questionnaire. Conversely, a higher rate of Disagree and Disagree Strongly responses (yellow and red bars, respectively) builds from start to finish. These varied degrees of agreement create a Guttmann-like scale characterized by a higher rate of difficulty as the respondent progresses through the survey.



On average, 90% of respondents provide reliable answer data to the PAM survey statements. However, response patterns that differ significantly from the known difficulty structure of PAM should be treated with caution. In certain cases, the data should not be considered usable or reliable. These potentially unreliable survey answer patterns include:

- Disagree Strongly for all statements. This pattern accounts for less than 0.3% of completed assessments.
- Agree for all statements. This pattern typically accounts for 4% to 6% of completed PAM assessments.
- Agree Strongly for all statements. The "perfect score" accounts for 3% to 5% of completed PAM assessments.
- Not Applicable for 4 or more statements. NA should be used infrequently, especially for individuals managing a long-term health condition. Less than 1% of PAM surveys have four or more NAs.



PAM Scoring Resources Flag Unreliable Answer Patterns

Insignia Health's automated scoring resources for PAM surveys identify and flag unreliable answer patterns to help ensure that follow up support does not push individuals beyond their true self-management abilities.

- Surveys with all Disagree Strongly answers are designated as PAM Level 1. If possible, it is recommended to readminister PAM for these individuals.
- Surveys with all Agree answers are given a default PAM score of 51 and designated as PAM Level 2 to ensure that coaching and support does not exceed a person's self-care ability.
- Surveys with all Agree Strongly receive a PAM score of 100 and PAM Level 4. However, it is recommended to readminister PAM for these individuals within 6 months.

Addressing Unreliable Responses

Factors that can diminish the reliability of PAM responses, and ways to address these situations, include:

Challenge	Solution
The people directed to administer PAM	Individuals administering PAM should know that it will only take a few
think: "I know my patients well enough."	minutes to complete, and the results will help them to provide the right
They may believe PAM is a waste of time	level of support for each individual.
and that no new insights will be gained.	PAM is an objective, consistent measure to immediately know which
They might bias the respondent with a	individuals need more or less assistance with health management
negative perspective about the survey.	 PAM level can help them more effectively tailor support to each individual's self-management ability
	Change in PAM score over time provides a quantifiable comparison of
	the support, treatments and interventions prescribed.
Individuals taking PAM believe:	When introducing PAM, share that the assessment will take less than 5
"This is not worth my time."	minutes, and that the responses will help you provide more personalized
As such, they are more likely to answer	support. If the first 5-7 statements are answered the same, it might be
all statements with Agree to get through	worthwhile to pause and check for understanding. Indicate that most
the assessment quickly and without	individuals vary in how they respond to the statements, and that you
much thought.	want to be sure their responses truly reflect how they view their health.
Individuals may want to appear to be	When introducing PAM, emphasize that there are no right or wrong
more in control of their health than they	answers, just what is true for the individual today. If the first 5-7
really are, resulting in surveys with all or	statements are answered the same, it might be worthwhile to pause and
many Agree Strongly answers.	check for understanding. Indicate that most individuals vary in how they
	respond to the statements, and that you want to be sure their responses truly reflect how they view their health.
Individuals want their health coaches or	Try to administer PAM early in the relationship, before a personal
providers to "look good" and may answer	connection becomes established. If a relationship already exists and PAM
with all or many Agree Strongly answers.	is administered verbally, consider having someone other than the
with an of many Agree strongly answers.	coach/provider administer PAM.
Individuals with a known cognitive	Individuals with depression, schizophrenia, and bipolar disorder have
impairment, such as early onset	shown to take PAM with high reliability. However, in situations involving
dementia, Alzheimer's, or other serious	permanent or temporary cognitive impairment or disability, consider
mental impairment, may struggle to	using Caregiver PAM if the caregiver has direct control or influence over
provide reliable answer to any survey.	the individual's health management.
Individuals have difficulty reading,	PAM has been translated and validated in dozens of languages. Try to
speaking or comprehending English.	find the best match for individuals who are not proficient in English.